



GOVERNOR'S OFFICE OF  
BUDGET AND PROGRAM PLANNING

## Fiscal Note 2027 Biennium

Bill#/Title: **SB0202.01: Revise laws regarding receipt of workers' compensation benefits on behalf of others**

Primary Sponsor: Laura Smith

Status: As Introduced

☐ Included in the Executive Budget

☐ Needs to be included in HB 2

☐ Significant Local Gov Impact

☐ Significant Long-Term Impacts

☐ Technical Concerns

☐ Dedicated Revenue Form Attached

### FISCAL SUMMARY

|                             | <u>FY 2026<br/>Difference</u> | <u>FY 2027<br/>Difference</u> | <u>FY 2028<br/>Difference</u> | <u>FY 2029<br/>Difference</u> |
|-----------------------------|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| <b>Expenditures</b>         |                               |                               |                               |                               |
| General Fund (01)           | \$0                           | \$0                           | \$0                           | \$0                           |
| <b>Revenues</b>             |                               |                               |                               |                               |
| General Fund (01)           | \$0                           | \$0                           | \$0                           | \$0                           |
| <b>Net Impact</b>           | <u>\$0</u>                    | <u>\$0</u>                    | <u>\$0</u>                    | <u>\$0</u>                    |
| <b>General Fund Balance</b> | <u>\$0</u>                    | <u>\$0</u>                    | <u>\$0</u>                    | <u>\$0</u>                    |

### Description of fiscal impact

SB 202 authorizes a benefits custodian to receive payments on behalf of a minor child or an incompetent person. Workers' Compensation judges would also be authorized to appoint a benefits custodian.

### FISCAL ANALYSIS

#### Assumptions

1. There is no fiscal impact to the Department of Labor & Industry or the Montana State Fund.

NO SPONSOR SIGNATURE

2/21

Sponsor's Initials

Date

Budget Director's Initials

2/20/2025

Date